

Annexure - II

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (Separate for each ISIN)**

|                             |                                     |
|-----------------------------|-------------------------------------|
| 1 For Quarter Ended         | 30TH JUNE, 2017                     |
| 2 ISIN :                    | INE166V01017                        |
| 3 Face Value : RS.          | 10                                  |
| 4 Name of the Company       | NEW ERA ALKOLOIDS & EXPORTS LIMITED |
| 5 Registered Office Address | 21, FREE GANJ, RATLAM (M. P) 457001 |
| 6 Correspondence Address    | 21, FREE GANJ, RATLAM (M. P) 457001 |
| 7 Telephone & Fax Nos.      | 07412-234538                        |
| 8 Email address             | neal@redifmail.com                  |

9 Names of the Stock Exchanges where the company's securities are listed :

CSE / MSEI

| Number  | of shares | % of Total Issued Cap. |
|---------|-----------|------------------------|
| 3284400 |           | 100.00%                |
| 3284400 |           | 100.00%                |

10 Issued Capital  
11 Listed Capital (Exchange-wise)  
(as per company records)

12 Held in dematerialised form in CDSL  
13 Held in dematerialised form in NSDL  
14 Physical

|         |        |
|---------|--------|
| 8600    | 0.26%  |
| 1500    | 0.05%  |
| 3274300 | 99.69% |

15 Total No. of shares (12+13+14)

|         |         |
|---------|---------|
| 3284400 | 100.00% |
|---------|---------|

16 Reasons for difference if any, between (10&11), (10&15), (11&15) :

NO DIFFERENCE

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|----------------|---------------|-----------------------------------|-------------------------------------------|---------------------------|---------------------------|-----------------------------------------------|
| NIL            |               |                                   |                                           |                           |                           |                                               |

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



18 Register of Members is updated (Yes / No )  
if not, updated upto which date

YES

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

N/A

20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter ? If not, reason why ?

N/A

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests   | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days       | NIL             | NIL           | NIL               |
| Pending for more than 21 days | NIL             | NIL           | NIL               |

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

CS Sweta Priya, 07999252460

23 Name, Address, Tel. & Fax No., Regn. no. of the SECRETARIAL AUDITOR

SATISH BATRA & ASSOCIATES, 2ND FLOOR, ASHOKA PLAZA,  
ASHOKA RATNA, VIDHAN SABHA ROAD, PO SHANKAR  
NAGAR, RAIPUR (C. G.) 492007 PHONE: 09893126091 0771-  
4038836 REGN. NO. FCS1315 / CP 2875

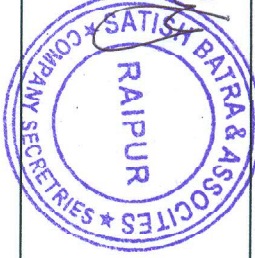
24 Appointment of common agency for share registry work, if yes

BEETAL FINANCIAL & COMPUTER SERVICES P. LTD., BEETAL  
HOUSE, 3RD FLOOR, 99, MADANGIR, BEHIND LOCAL  
SHOPPING CENTRE, NEAR DADA HARSUKHDAS MANDIR,  
NEW DELHI-110062

25 Any other detail that the auditor may like to provide. (e.g. EIFR company, delisting from SE,  
company changed its name etc)

none

SATISH BATRA & ASSOCIATES  
COMPANY SECRETARIES  
2ND FLOOR, ASHOKA PALAZA, ASHOKA RATAN  
VIDHAN SABHA ROAD  
PO SHANKAR NAGAR, RAIPUR



DATE: 10TH JULY, 2017

FCS 1316 / CP 2875